#### Anesthesia Upgrade

Epic 2017 November 12





#### Background on Epic 2017 Upgrade

#### Why upgrade?

- Epic has identified "new features" with impacts to end-user workflows and improvements to quality of care and productivity.
- Provide BSWH staff with most current Epic EMR software version and capabilities.
- BSWH must be within 1 release version of the current Epic software to remain under the Epic support and maintenance agreement.



#### **Upgrade Dates**

2017v Playground Epic (ACEPLY) will be available on October 16, 2017

Lockdown Phase – November 5 – 12, 2017

Some functionalities will be limited for changes during this time.

Go Live – November 12, 2017



#### **Table of Contents**

- <u>Cross-Role Updates</u>
- Anesthesiologist Updates
- Charge Poster Updates
- Hyperspace User Interface Changes
- Scheduler Updates



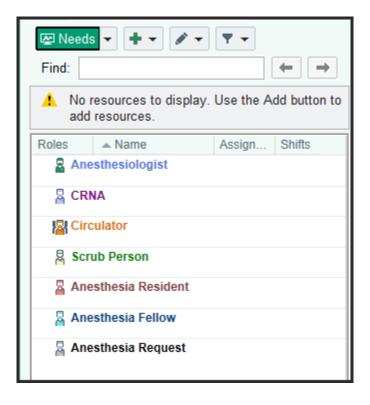
#### **Cross-Role Updates**



# Fewer Buttons, Same Abilities in the Snapboard Resource Sidebar



The Snapboard has a cleaner look, making your most frequently used activities more accessible. Click the buttons along the top to view needs and to populate, update, and filter the staff list.



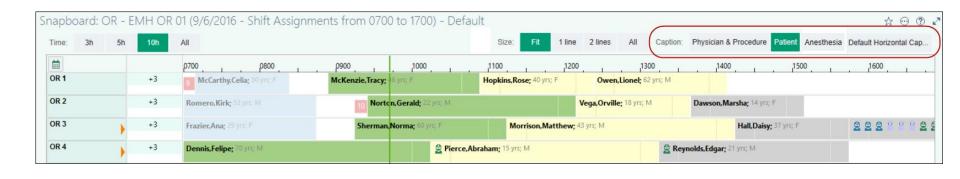




# Choose from Several Default Captions on the Snapboard



On your Snapboard, you can use new caption selection buttons to help you see information that's most relevant to different cases and appointments, and size buttons that let you adjust the number of lines you see on the captions. Use the default captions set by your administrator, or add your own in Snapboard settings.



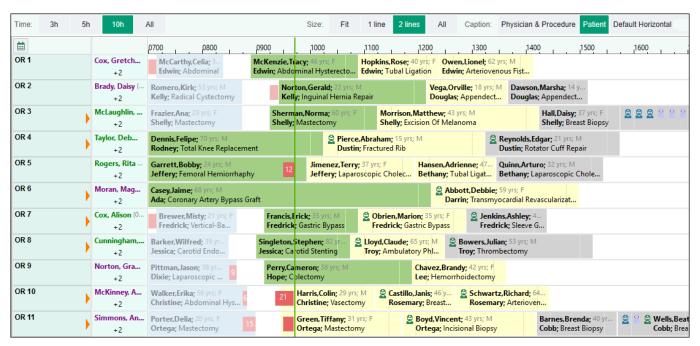


# **Check for Conflicts Based on Real-Time Schedule Projections**



The Snapboard now shows case time projection, helping you stay up-to-date and identify and troubleshoot potential problems:

- Red bars indicate cases that are running late and running over.
- Conflict-checking warnings are based on projected times, not the originally scheduled times. (These times might be the same.)



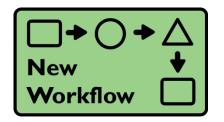




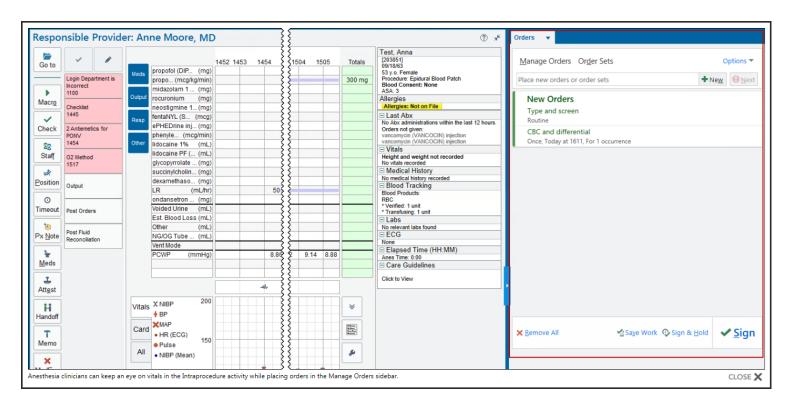
#### **Anesthesiologist Updates**



#### **Manage Orders in Anesthesia**



You can now use the **Manage Orders** activity for anesthesia-related documentation to review and place orders in the one place and it can appear as a **sidebar** for use while viewing the **Intraprocedure** activity.



**Anesthesiologist Updates** 



#### New Look for Manage Orders Activity



- There is no longer a border around **linked orders** in the window that appears when there are similar orders or for the discontinuation of keystone orders.
- On the **Active** tab and **Review Unsigned Orders** window, an icon appears for linked orders instead of a bar to the left of the linked orders.
- Clicking anywhere on the row for a modified or reordered item on the Active tab opens the Order Composer.

Similar active orders that may be duplicates	Discontinue All
warfarin (COUMADIN) tablet 10 mg 10 mg, Oral, DAILY, First dose on Thu 9/8/16 at 1510, For 2 doses	Discontinue
ibuprofen (MOTRIN) chewable tablet 100 mg 100 mg, 3 TIMES DAILY, First dose on Sat 9/10/16 at 1510, Until Discontinued, Oral	Discontinue
warfarin (COUMADIN) tablet 5 mg 5 mg, Oral, DAILY, First dose on Thu 9/8/16 at 1510, For 3 doses	Discontinue



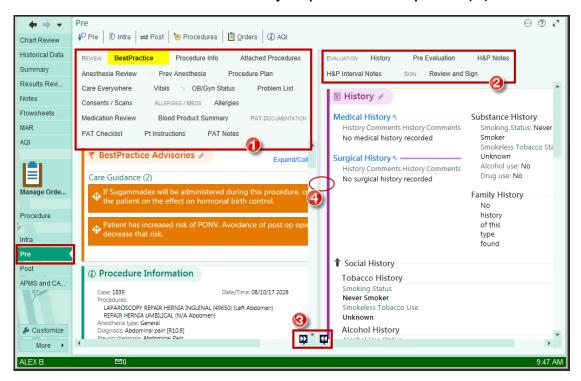


#### Anesthesia Pre/Postprocedure Navigators uses Widescreen View



The Preprocedure navigator now uses widescreen view:

- The screen is now divided into two panels with the Section Names (1 and 2) displayed at the top of each panel. The Postprocedure navigator is organized in the same way.
- The arrows at the bottom (3) expand either the left or right panel width.
- You can also use the mouse to manually expand either panel (4).



**Anesthesiologist Updates** 



## Decide When to Open an Anesthesia Record



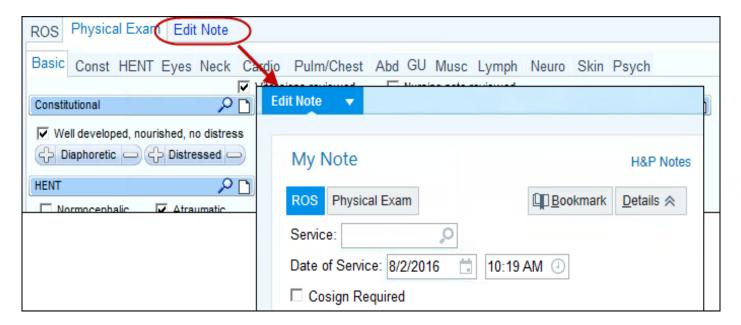
- Clinicians no longer have to select or create an anesthesia record when they
  first open an encounter to be able to later document or review information in
  anesthesia navigator sections or activities.
- Now they can wait to open an anesthesia record until they have to complete
  anesthesia-specific documentation. For instance, an anesthesiologist can open
  a patient's chart, examine past results in Chart Review, and document some
  allergies without creating an anesthesia record for the case.
- He has to select or create an anesthesia record only if he opens the
   Preprocedure Navigator, Intraprocedure activity, or any navigator section that
   documents information in the anesthesia record.



# NoteWriter Notes Open in the Sidebar by Default



The text of NoteWriter notes now opens in the sidebar, giving you more space
to browse to other activities while writing. If the sidebar is collapsed, click the
Edit Note link in the NoteWriter to expand it. You can still edit non-NoteWriter
notes in the main workspace in places like navigator sections.
 Clinicians can open the text of their notes in a floating window instead of the
sidebar from the Edit Note menu.



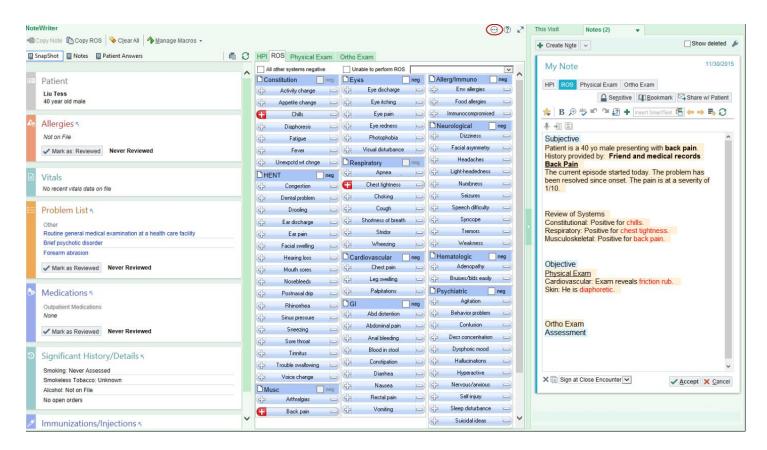




## See Reports, Notewriter and the Note in one screen



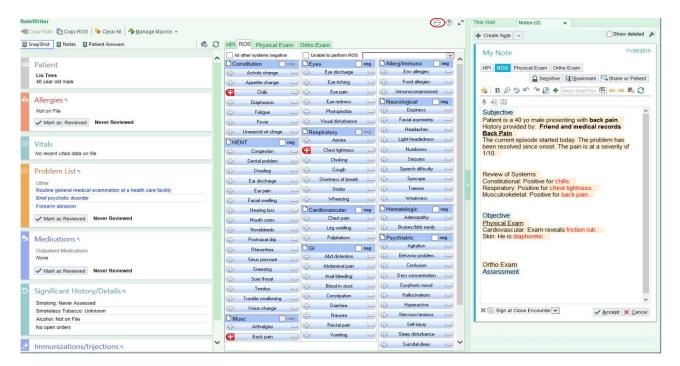
 A clinician can now view reports and her note at the same time while she documents in the **NoteWriter**.



## **Additional Notewriter Features**



• If a clinician moves her note to the sidebar, she can use the new **Actions** menu in the NoteWriter to select either **Show Report on Left** or **Show Report on Right** to view her reports alongside the SmartForm that she's documenting on. If she doesn't want to see any reports, she can select **Hide Report** in the Actions menu to hide the reports. (Sidebar Report does not display by default)





# Additional NoteWriter Reports



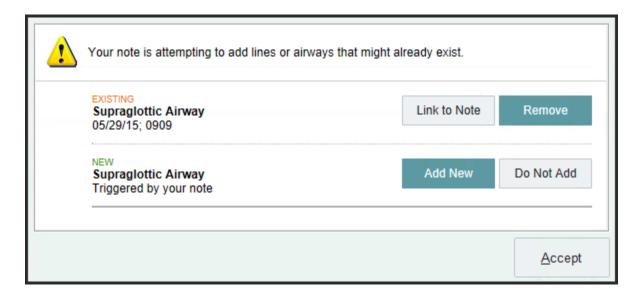
Clinicians who had configured user preferences in a version prior to Epic
 2017 now see reports in the NoteWriter again.



## Procedure Documentation and LDAs



When clinicians document **LDA insertion in a NoteWriter** procedure documentation note, the system can now **automatically create flowsheet documentation** for the LDA with information from the note.



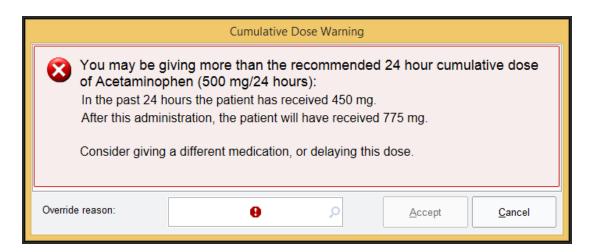
A clinician documenting that she replaced an existing LDA



# Cumulative Dose Warnings Appear in Intraop Activity



The Intraprocedure activity now uses cumulative dose tracking. Cumulative
dose tracking calculates how much of a medication has been administered
within a configured lookback period, compares it to a configured safe
amount, and warns clinicians if they attempt an administration beyond the
safe amount. This feature was already available in the MAR, and it now also
works in the Intraprocedure activity.







#### More Information in the Anesthesia Record Select Window



- We've updated the **Anesthesia Record Select window** so that anesthesiologists can more easily **find the right procedures to link** to their anesthesia encounters. Anesthesiologists can now:
- **Open a preview report** directly from the window to see more information about a case, appointment, or anesthesia episode before linking it to the anesthesia record.
- Create new ad hoc procedures with a single click using buttons instead of a menu.
- See the responsible anesthesiologist and most recent anesthesia event for a procedure if the information has been documented.



#### **Supervise Cases Remotely**



Keep track of the patients you're responsible for during procedures from any workstation. Procedure and patient information, as well as trending vitals for every active case, helps you identify issues right away without opening the Intraprocedure activity.

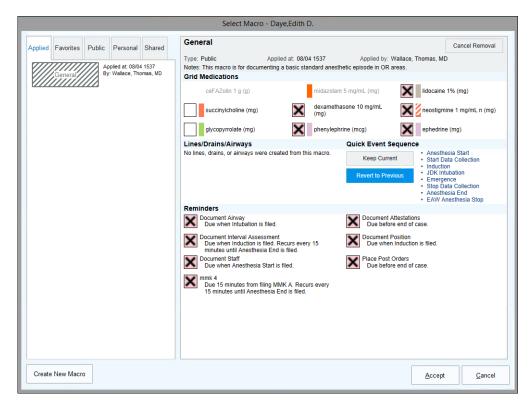




# **Easily Remove Applied Intraprocedure Macros**



You can now easily remove applied intraprocedure macros in whole or in part using the Macro Select window. Click **Remove Macro** in the top-right corner of the screen and choose which pieces of the macro to keep or remove.



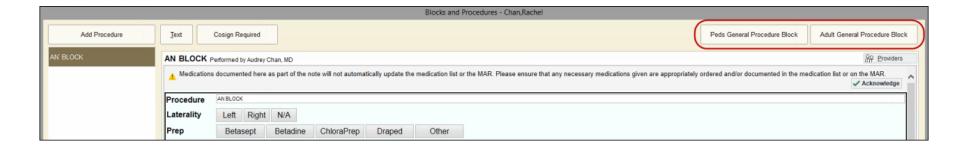
**Anesthesiologist Updates** 



## Apply a Macro to a Block Note with One Click

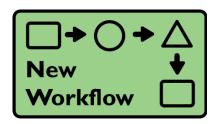


You can now simply click the macro you need in the header of a block note to apply the macro, instead of clicking the **Apply Macro** button that opened a menu of macros. The macros are associated with block notes using the Macro Manager.



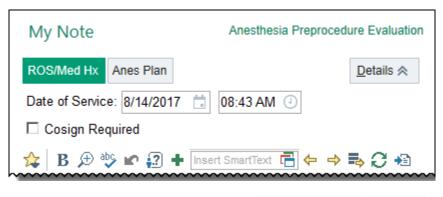


## **Share or Pend Preprocedure Evaluation Notes**



A single patient can have **multiple preprocedure evaluation notes**, meaning you no longer need to update the same note repeatedly to document each pre-admission visit. Create a new note by opening the PreProcedure Evaluation section. You can also edit, pend, and share notes with other providers.

**Note**: This feature is **automatically installed** with the 2017 Upgrade. The current practice of **PAT nurses** using the **Incomplete Note checkbox** should be continued. **Notes should not be shared, pended, or cosigned**.





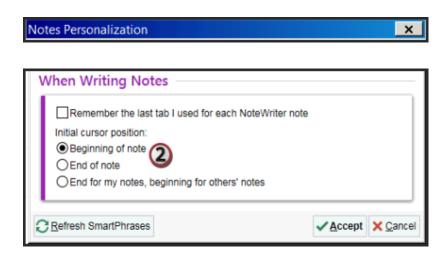




## **Anesthesia - Set the Default Cursor Position in Notes**



- Clinicians can click the wrench icon in a note editor to open their personalization settings and choose one of three options for the initial cursor position:
- Beginning of note
- End of note
- End for my notes, beginning for others' notes



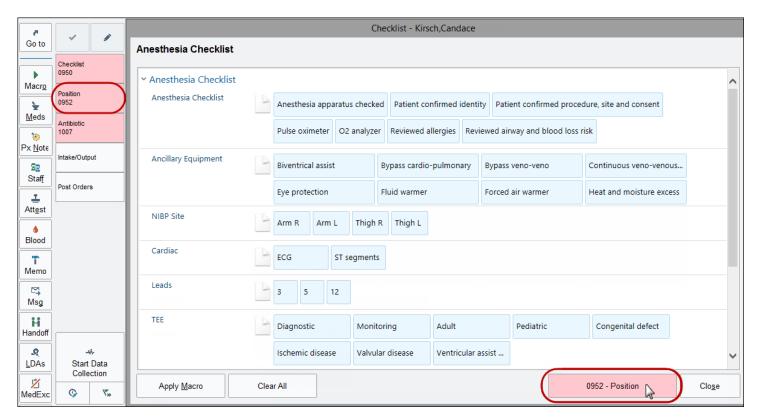




## Jump from One Reminder to the Next



After completing a reminder, you can now click the new reminder button to move to the next one, instead of closing the window and clicking the next reminder on the checklist.



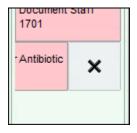
**Anesthesiologist Updates** 



#### **Easily Delete Reminders**



You can now delete reminders in two easy clicks. Right-click on an active reminder to make the delete button appear and click it to delete the reminder.

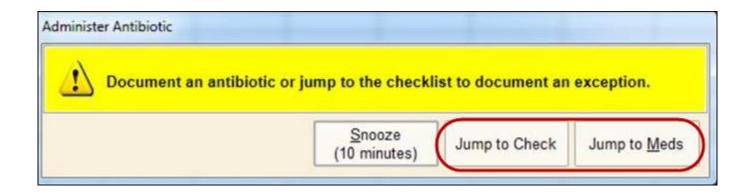




# Complete Tasks Quickly with Additional Reminder Action Button



The reminder popup window now has two action buttons, one with the standard action for the activity you're in and one with an alternate action. To complete the alternate action, you no longer have to snooze the reminder and find the appropriate documentation tool on the checklist to complete the task, saving you time and clicks.





# **Easily Distinguish Between Inactive and Completed Reminders**



Completed reminders in the Reminder Manager now have a check mark. Inactive reminders have a clock.

Add New	
Administer Antibiotic 2357	
Document Position Induction not yet filed.	0
Document Interval Assessment Induction not yet filed.	0
Document Staff 2301	•

**Anesthesiologist Updates** 



# View Anesthesia Information in Care Everywhere Documents



You can now access anesthesia information in Care Everywhere. The new Anesthesia Record section includes anesthesia events, LDAs, and administered medications, agents, and blood units. You can find anesthesia notes in the OR Notes section.

Anesthesia Record			
Procedure Summary			
Procedure Name	Responsible Anesthesiologist	Anesthesia Start Time	Anesthesia Stop Time
APPENDECTOMY OPEN (N/A Abdomen)	Jairaj S Ranchod, MD	12/21/15 0808 CST	12/21/15 0852 CST
Events			
Date Time	Event	Comment	
12/21/2015 0808 CDT	Anesthesia Start		
12/21/2015 0852 CDT	Anesthesia End		
Meds		Agents	Blood
Name	Total	Name	Name Total
PROPOFOL (SIMPLE MED)	300 mg	02	UNMATCHED RED BLOOD CELLS 400 mL
morphine 0.5 mg/mL	0.7 mL	N2O	
Lines, Drains, and Airways			
Type Details		Placement	Removal
Peripheral IV 12/02/15; 1545; 1; Right; Forearm	1	12/02/15 1545 CST by Jairaj S R	Ranchod



#### **Clutter-Free Flowsheets**



Previously, redundant device data could clutter flowsheets.

_		1730	18	00	18	30	19	00	1930		
Air	(L/min)			[0]	[0]	[0]	[0]	[0]	[0]	[0]	
02	(L/min)			[0]	[0.64]	[7]	[2]	[2]	[8.1]	<b>=</b> [1.9] <b>=</b>	
Sevoflurane	(%)						[0.3]	[0.5]	[0.8]	[1]	
N20	(L/min)			[0]	[0]	[0]	[0]	[0]	[0]	[0]	
inN2O	(%)				0	[0]	[0]	[0]	[0]	[0]	
lidocaine 2% (9	U (mL)										



#### **Clutter-Free Flowsheets**



Now, flowsheets no longer show redundant device data so that you can easily see and review relevant data.

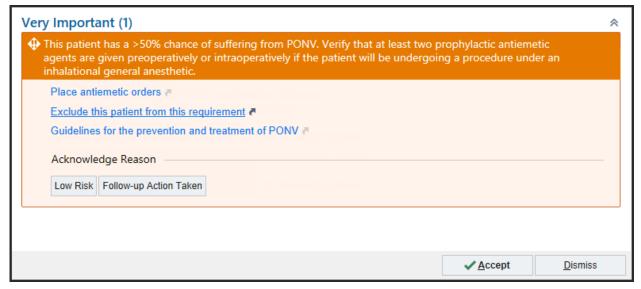
<b>A</b>		1730	1800	18	30	19	900	1930		
Air	(L/min)									
02	(L/min)			[2]	[2]	[2]	[2]	[2.5]	[2.5]	
Sevoflurane	(%)					[2.3]	[2.5]	[2.5]	[2.5]	
N20	(L/min)									
inN20	(%)									
lidocaine 2% (S	U (mL)									



# **BPAs Available in the Intraop Activity**



The Intraprocedure activity now automatically performs BPA checks every minute. If any new BPAs are discovered, all active BPAs appear in an advisory window. If there are active BPAs, the advisory window also appears automatically regardless of whether there's a new BPA after an preconfigured amount of time. Clinicians can manually access the advisory window whenever they want by clicking the advisory list.



The BPA window

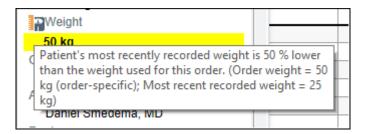




# See Reminders About Weight Changes That Might Affect Dosing



If your patient's weight is significantly different from the dosing weight of one of their weight-based orders, the Intraprocedure Medication Administration window now lets you know about the discrepancy. You'll see a Weight icon, a tooltip with details about the difference, and a highlighted dosing weight.





## Manage Concurrency Warnings from Current Case



You can now manage concurrency warnings from the Responsible Staff window in the Intraprocedure activity without leaving your current case. If you have a concurrency warning, your name appears in yellow and a warning appears at the top of the screen. You can click your name to manage your concurrent cases.

Please review      Kate Schultz, I	MD is exceeding t	_	num con	currency	on case	s from 0	830 to 0	845.				
Add new staff		٥	0700	0830	0845	0915	① 1210					
Kate Schultz, MD		-		Ane	sthesiolo	gist						4
		Concur	rent An	esthesi	a Reco	rds Fo	r Kate	Schultz	z, MD			
TONSILLECTOMY	Kat Dunar, MD		CRI	NA								
	Kate Schultz, MD		Ane	sthesiolo	gist							

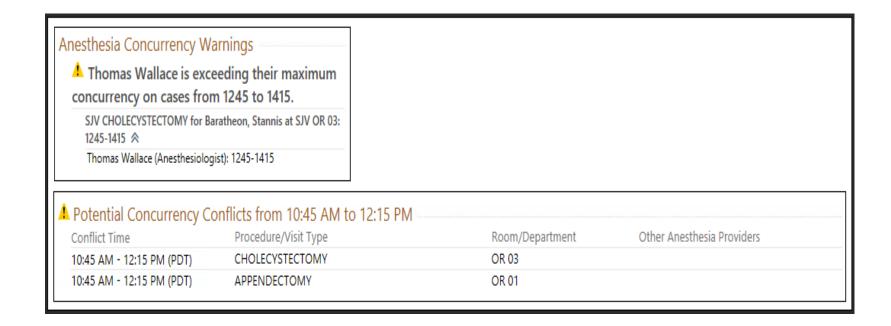
**Anesthesiologist Updates** 



# **Concurrency Warnings**in the **Snapboard**



 Anesthesia schedulers can now see concurrency warnings for anesthesia providers by clicking the Show Schedule button in the resource sidebar.

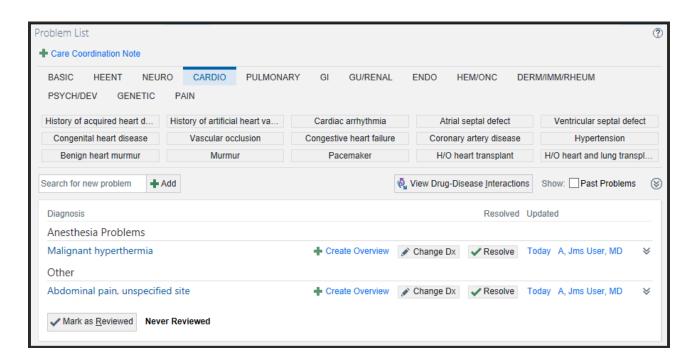




### Preprocedure Problem List Enhancement



Preprocedure **problem list navigator** sections now include **quick button preference lists of common diagnoses** above the actual list of problems while a preprocedure evaluation note is open in the patient's anesthesia record. The preference list includes different **tabs** to group similar diagnoses together.







#### Automatically File a Patient's Emergent Status to The Log



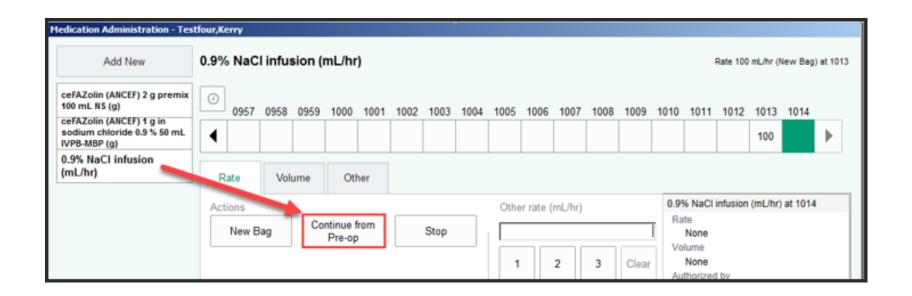
The system will now use the **emergent status** that's documented in the **anesthesia record's preprocedure note** and file that status to the associated **surgical or procedural log**. If a log doesn't already exist for an anesthesia record, **a log is automatically created** when the emergent status is filed.



### Easily document Intraop orders that are continued from Preop.



When the clinician chooses the order to document, he sees a MAR button in the Medication Administration window. The clinician sees the button and can click it to document any relevant information about the order.



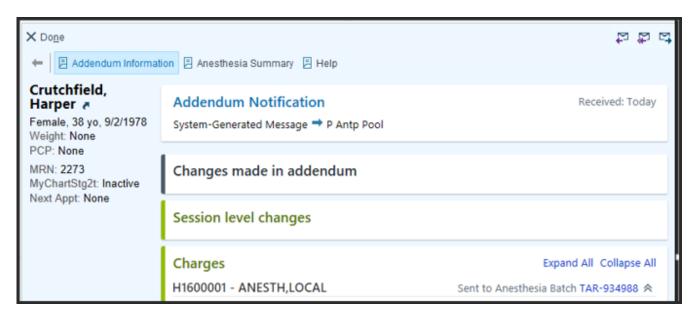


## **Updates to Anesthesia's In Basket Messages**



- Anesthesia messages now contain information seen elsewhere in Hyperspace, with cleaner layouts, a new design, richly formatted text, and more.
- Anesthesia messages now include a sidebar with more details about the current patient.

These messages now include a **Help report tab**, which provides information about those messages and how to handle them.



#### **Anesthesiologist Updates**



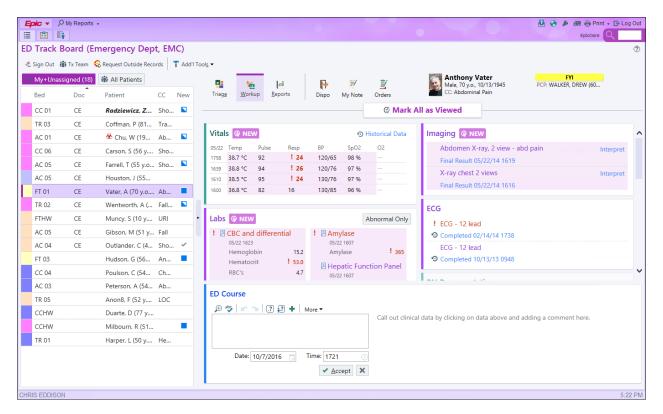
# Hyperspace User Interface Changes



### More Colors Throughout Hyperspace



You'll see extra splashes of color just about everywhere in Hyperspace, from the orange icon that indicates high-priority In Basket messages to the brighter, more vibrant colors everywhere else.

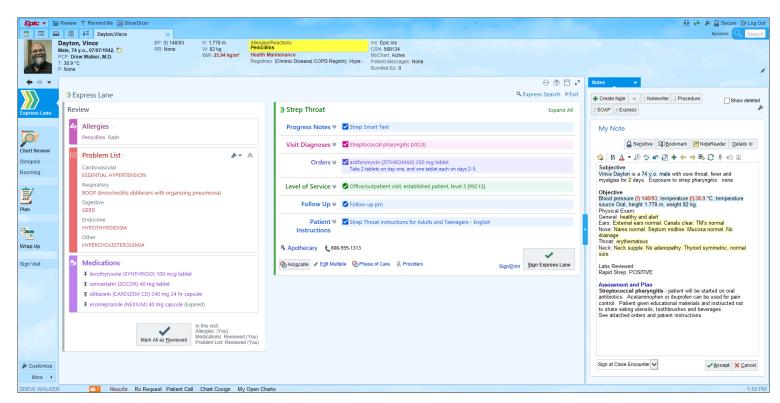




#### Simpler Hyperspace Themes



With four new, simpler themes, each designed around a single color—Altitude, Lavender, Verdant, and Deep Blue—it's easier to focus on the content you care about the most. These themes replace most themes that were previously available.



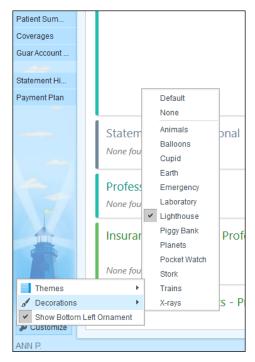
Hyperspace User Interface Updates



### More Customization Options for Themes



Make each theme your own by choosing the decorations you want to see. Right-click the Hyperspace toolbar or the list of activity tabs to change your decorations, or even turn them off entirely. Certain decorations are available only from the Altitude, Lavender, and Verdant themes.





#### Hyperspace Gets a Facelift



Beyond the theme changes, Hyperspace has a few other differences. For example, this was how the Plan activity looked in Epic 2015.





#### Hyperspace Gets a Facelift



Now, activities like Plan no longer show labels next to their buttons, like Close or Actions. These buttons also no longer appear in multiple locations. You can still hover over each button to see what it does.





### Anesthesia Icons have been updated



The 2017 Upgrade has replaced all of the 2015 Epic icons with new versions Refer to the **Anesthesia 2017 Icon Updates Tip Sheet** for the complete list. Here is a sample of the changes:

2017 lc	on Comparisons			
Epic 2015 Library	Epic 2015 Icon Key	Epic 2015 Image	Epic 2017 Image	Epic 2017 Icon Key
Anesthesia	AIRWAY		*\$	Airway
Anesthesia	ALINE	<i></i>	#	ALine
Anesthesia	AN_TIME_PAUSE	<u> </u>	<b>%</b>	AnesStop
Anesthesia	ANES_BLOOD	<b>F</b>	•	AnesBloodDrop
Anesthesia	ANES_HANG_BAG	<b>©</b>	(I	AneslVBagAdd
Anesthesia	ANES_RESP	~	îm	AnesResp



#### **Scheduler Updates**



## Overnight Cases Won't Be Projected into the Next Day



- Case length projections on the Snapboard now have guardrails in place so that
  cases from the previous day or an overnight case don't displace projections for
  the current day.
- If a case doesn't have an In Room event documented, whether because
  documentation hadn't been completed or because the procedure wasn't
  performed for some reason, its projection is cut off at the end of the night so
  that it doesn't flow into the start of the shift the next day.
- By default, the first case start time is **6 AM** with a buffer time of **30 minutes** to account for possible **setup time**.



### **Change Cases' Lengths on the Snapboard**



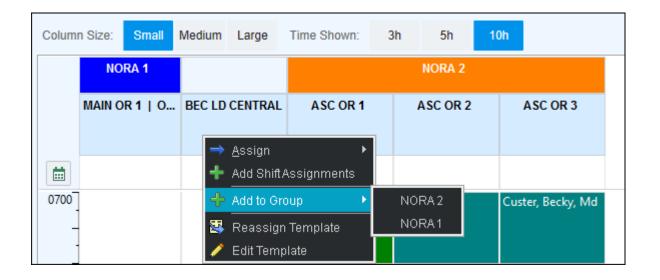
When users lengthen or shorten a case by adding cleanup and setup times, adding or removing a procedure, or some other means, the Snapboard now automatically shifts the subsequent cases to keep them back-to-back and conflict-free. Users no longer have to manually reshuffle the whole schedule to accommodate the modified case length.



# Group Rooms, Departments, and Providers for a Simpler Snapboard



You can now group rooms, departments, and providers so that your Snapboard is condensed and organized. If you need to assign a resource to an entire group of rooms, you can now quickly do that.







# Find Out if a Provider is Assigned Too Many Cases



The schedule summary reports in the Snapboard now include concurrency warnings. Warning icons can also appear in the resource sidebar or on the Snapboard schedule.

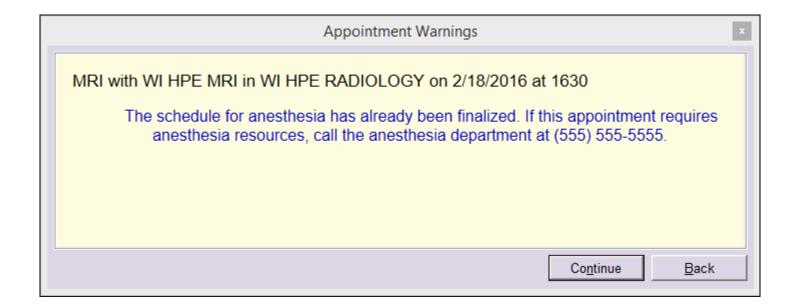
Conflict Time	Procedure/Visit Type	Room/Department	Other Anesthesia Providers	
10:45 AM - 12:15 PM (PDT)	CHOLECYSTECTOMY	OR 03		
10:45 AM - 12:15 PM (PDT)	APPENDECTOMY OR 01		Anesthesia Concurrency Warnings	
			▲ Thomas Wallace is exceeding their maximu concurrency on cases from 1245 to 1415.	
			SJV CHOLECYSTECTOMY for Barton, Stan at OR 03: 1245-1415  ♠	
			Thomas Wallace (Anesthesiologist): 1245-1415	



### Receive Warnings for Possibly Unavailable Anesthesia Resources



If an appointment requiring anesthesia resources takes place outside the operating room, it might take a while to make those anesthesia resources available. You can now receive warnings if you create an appointment requiring anesthesia resources or add anesthesia resources to an appointment too close to when it's set to take place.





#### What Questions Do You Have?



Please visit the <a href="Epic 2017 Upgrade">Epic 2017 Upgrade</a> website

For additional questions please email <a href="mailto:EpicUpdate@BSWHealth.org">EpicUpdate@BSWHealth.org</a>